



AFFIDAVIT OF CONTINUED ELIGIBILITY FOR PARTIAL SCHOOL TAX EXEMPTION FOR REAL PROPERTY OF SENIOR CITIZENS AND FOR ENHANCED SCHOOL TAX RELIEF (STAR) EXEMPTION (See reverse side for general information and instructions)

State of New York

ss:

County of _____

_____, being duly sworn, depose(s) and say(s): Name of owner (s)

1. I am/We are the owner(s) of real property located at:

Street Address _____ Village of _____, City/Town of _____ State of New York

2. Property identification (see tax bill or assessment roll) Tax map number or section/block/lot _____

3. My/Our post office address is: _____

Telephone no. Day _____ Evening _____

4. Since I/we last filed an application or affidavit for this exemption:

- a. there has been no change in the ownership of the property; b. there has been no change in marital status of the owners and all the owners continue to reside on the property; and c. the property continues to be used exclusively for residential purposes.

5. The income of the owner(s) for preceding calendar year does not exceed the maximum income eligibility level established by the school district.

6. There are no children of owners, tenants or lessees residing in the property who attend public school, grades Kindergarten through twelve, or if there are such children residing in the property, the school district in which the property is located has opted to permit a school tax exemption in such situations. If there are such children residing in the property, they were not brought into the property in whole or in substantial part for the purpose of attending a particular school within the school district.

Signature of owner

Signature of owner

Subscribed to and sworn to before me, this

_____ day of _____ 20_____

Commissioner of deeds or notary public

INSTRUCTIONS

Section 467 of the Real Property Tax Law authorizes school districts, after a public hearing, to adopt a resolution to eliminate the requirement of annual filing for renewal of the senior citizens exemption by senior citizens who have received the exemption on five (5) consecutive assessment rolls. In these school districts, however, senior citizens must submit this sworn affidavit of continued eligibility (RP-467-aff/s) to the school tax collector upon payment of taxes. In addition, section 425 of the Real Property Tax Law provides that property eligible for the senior citizen exemption is deemed eligible for the enhanced school tax relief (STAR) exemption.

Instructions to Statement No. 4

A previously granted exemption may be continued despite the absence of one owner from the residence provided that (1) an exemption was granted when both the husband and wife resided in the residence, and (2) title is in the husband, wife or both, or in the ex-husband, ex-wife or both, and (3) the person remaining in the property is at least 62 years of age, and (4) all other requirements of the law are satisfied. Similarly, if this property received exemption last year, but one owner has since died, the exemption may be continued if the surviving spouse is at least 62 years of age. File form RP-467-Rnw with the assessor before the next taxable status date and describe the changes in circumstances.

Instructions to Statement No. 6

If any child, including a child of tenants or lease holders, resides on the property for which an exemption from school taxes is sought, and such child attends any public school (grades K-12), no exemption from school taxes may be granted unless the school district in which the property is located has adopted a resolution to permit a school tax exemption for otherwise eligible residential property where children attending a public school reside. Such a child may not have been brought to the residence in whole or in substantial part for the purpose of attending a particular school in the school district.

NOTE TO TAX COLLECTOR

FORWARD A COPY OF THIS FORM TO THE APPROPRIATE COUNTY, CITY,
TOWN OR VILLAGE ASSESSOR.